

THE STREET-SMART WAY TO SELL A BUSINESS™

- 1. Protecting Confidentiality
- 2. Pricing the Business
- 3. Preparing for Sale
- 4. Attracting Multiple Buyers
- 5. Analyzing Offers
- 6. Making the Deal



BUSINESS SELLER TRAINING SYLLABUS



Ted J. Leverette



Seller Training Agenda

Increase the value of your company Level the playing field Sure you want to sell? There's never been a better time to sell Types of buyers Cashing out or trading up? Correct business-selling sequence Typical buy/sell experiences Preparation pays Formula for a capable seller Buyer competition is key Buyers have many choices Buyers look for these problems Red flags that concern buyers Business features many buyers seek Recasting the P&L — Deal structure Pitfalls in purchase contracts Creative financing to cash out Due diligence Valuation vs. pricing Steps in appraisal and deal structure Net worth you need to retire Protect the confidentiality of your business

The Street-Smart Way to Sell a Business ®

The program has been in use since the 1970s by thousands of people worldwide.

We offer experienced, personal counsel tailored to your circumstances. After your training we can further help you prepare yourself and your company for sale.

Listen to our 49 minute podcast and then contact us to discuss how we can help you before you try to sell it by-owner or list it with a business broker.

<u>Click</u> to schedule your Seller Training.

Why learn from a Business Buyer Advocate? Because if you don't know how buyers will perceive you and your company and what they intend to do to you during due diligence and dealmaking, you are in for a big surprise.



Showing People How to Buy the Right Business the Right Way

Ted J. LeveretteThe Original *Business Buyer Advocate* ®

"Partner" On-Call Network, LLC partneroncall.com

Resources for Advisors and Sellers of Small and Midsize Companies

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Business sellers either exit their way or the way their buyer prefers.

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Ted J. Leverette, The Original Business Buyer Advocate ®, offers experienced, personal counsel tailored to your circumstances . . . revealing to you how buyers think and act. This enables you to present your offering in ways appealing to buyers. It also helps you cut to the chase with buyers so you don't waste time or risk your confidentiality on unworthy "buyers."

Before you hire a business broker or exit planner, or before you deploy their recommendations . . .

Sign up for our **Business Seller Training**. Doing so will equip you with insight and tools that are not available from any other kind of advisor. We'll tell you more about your alternatives, what you must know before and after putting your business on the market, and perhaps most importantly what you need to know and do now for after the sale of your company.

This training will make it easier for your business broker and/or exit planner to help you achieve the result you want. And if you want to try selling by-owner you absolutely need this training; there are just too many mistakes you don't know you don't know about and most of them will increase your risk and adversely affect the sale of your company.

If you want to know how we train buyers, read our books:

- How to Buy the Right Business the Right Way—Dos, Don'ts & Profit Strategies
- How to Get ALL the Money You Want For Your Business Without Stealing It (USA and Canadian versions.)