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Showing People How to Buy the Right Business the Right Way



Why settle for some of the businesses for sale if you can access all of them?

Searcher and Search Evaluation

How well are you "selling" yourself to owners/sellers of companies?

About Ted J. Leverette



Ted Leverette, The Original Business Buyer Advocate ®, figured out how to access the "hidden" market of the best small and midsize businesses quietly for sale by-owner. This is important because most business buyers

access only about 20% of the mature and profitable companies for sale, the ones represented by brokers or advertised to the general public. When those buyers find a seller on the "public" market, they are among a horde of buyers who congregate around those sellers. These buyers can cause a bidding war among themselves, so businesses can sell for more than they are worth. (Which is a good

Leverette has advised thousands of people buying, selling and improving small and midsize companies. He's trained hundreds independent professionals in *The Street-Smart Way to Become a Business Consultant*.

His books include:

 How to Get ALL the Money You Want For Your Business Without Stealing It

thing if you want to *sell* your business.)

- How to Prepare Yourself and Find the Right Business to Buy
- How to Buy the Right Business the Right Way
 —Dos, Don'ts & Profit Strategies

Let's get started! Helping you buy the right business the right way.

Already on the playing field? Get a reality check.

Most people searching for sellers or investors misstep during their approach to brokers, sellers and investors. Let us assess your search methodology, prospecting letter / proposal, LOI / Heads of Terms.

Prepare to Find Opps

Buyer's Marketing Plan
Acquisition Criteria
Your Credentials
Design Search Process
Q&A for Interviews
Identify Advisory Team

Creative Financing

ROI
Sources
Internal Financing
Payback Cash Flow
Pre- & Post-Acquisition

Deal Making

Test for Feasibility

Negotiate

Purchase/Sale Contract

Due Diligence

Letter of Intent
Rating of Key Factors
Data Collection/Q&A
Evaluate Opps
Quality of Earnings
Pro Forma Financials

What's It Worth?

Industry "Comps"
Seller View
Buyer View
Bank View
Value Vs. Price

After Closing

Seller Transition
Post-Acquisition
Due Diligence